

LXDX Security Token Offering Summary

Engineered for the million-token world. Connectivity to every major exchange. Dark pool trading. **One account.**

The LXDX Token

LXDX Tokens are ERC-20 compliant tokens or equivalent that will be offered as a security to investors in accordance with Malta and other laws. Each token represents ownership rights in **LXDX p.l.c.**

Dividends

Ten percent of adjusted gross revenue will be distributed to token holders on a quarterly basis pursuant to the conditions discussed in the **Offering Document**.

Platform Overview

Innovative financial and crypto asset products for the masses.

- We operate out of our own data center, on our hardware
- We support colocation, UDP L3 market data, binary and FIX connectivity
- We're **much** faster than existing trading venues¹

The **LXDX Warp Core** matching engine can execute *millions* of trades per second across *millions* of assets, providing performance and scalability heretofore unseen.

Our **Smart Router** is in development to facilitate the trade of thousands of coins through a single account. No credit risk. No management of dozens of locations. One stop for best execution.

Innovative Products

LXDX will be the first crypto exchange featuring:

- Leveraged trading with **zero** socialized losses
- Ability to trade directly volatility and credit risk for assets beyond BTC
- Trade-at-Settle and Tied-Trading
- RFQ-based non-custodial trading

Leadership



Joshua Greenwald
Chief Executive Officer
SpaceX, DRW, Greenlight Trading, Laurion Capital



Will Roman
Chief Operating Officer
Parsable, OwnLocal (YC), Rockbot (Google Ventures)



Steven Thomas
Chief Technology Officer
Tower Research, Greenlight Trading, US Military



John Hazen
Chief Financial Officer
Simplex Investments, Greenlight Trading, DRW

Ticker	LXDX
Token Price	1 €
Token Type*	ERC-20
Cap	5MM €
Launch	2018-11-05

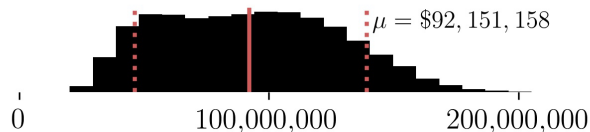
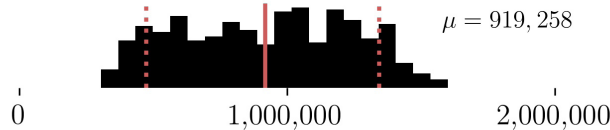
* Tokens are a restricted smart contract, designed for compliant secondary market trading.

Simulations²

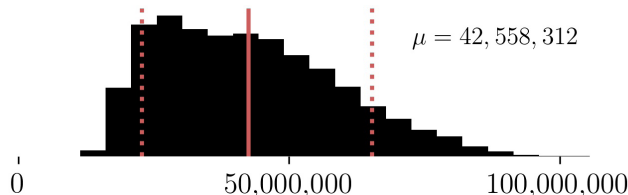
For detailed analysis with accompanying code, please contact us.

We use Monte Carlo simulations calibrated to what-we-know to project the expected number of platform users, and based on revenue models, use this to project out forward exchange revenue.

Total Exchange Users (Top) and Daily Notional Volumes at Two-Year Mark (Bottom):



Cumulative Exchange Revenue (Euros) in First Two Years:



Use of Proceeds

Funds are budgeted to be allocated towards:

- Provide funds for **Smart Router** solution
- Marketing and promotion of the **LXDX Exchange**
- Legal and compliance expenses to facilitate expansion
- Ongoing R&D of exchange and blockchain technology
- Augmenting support, tech personnel and infrastructure
- Development of **Warp Core 2** (full FPGA matching solution)
- Development of new exchange products
- Expand **Smart Router** integrations

¹ <https://lxdx.co/resources/lxdx-performance.html>

² Projections are simulations; investors are responsible for verifying the assumptions and accompanying conclusions.

Notes and Disclaimers

Disclaimers

This material is provided by LXDX p.l.c. (“LXDX”, the “Company”), for informational purposes only, and is not an offer or a solicitation to buy or sell any securities or other financial instruments.

This material is of October 5, 2018 may not be complete or final, may be estimated, is subject to change and does not contain all material information regarding an investment, including specific information relating to an investment’s risks.

The offering of the LXDX Token has not been registered, qualified, or approved under any securities, futures, financial instruments, capital markets, or exchange control legislation, regulation, or ordinance of any jurisdiction.

The offer to sell and solicitation to purchase LXDX Tokens is directed solely to qualified institutional investors, qualified professional investors, and those other sophisticated persons to whom offers and solicitation may be made without any licensing, registration, qualification, or approval under applicable law (collectively, “Qualified Persons”). These Materials do not constitute an offer, solicitation, distribution or marketing to any non-Qualified Person, and is not an offering to the retail public in any jurisdiction where such offering is unlawful. You should disregard this information sheet if you are a non-Qualified Person.

Before deciding to invest, an investor should carefully study and review LXDX’s offering documents and consult with his own advisors. The LXDX Tokens will only be offered pursuant to such offering materials. Any investment in a LXDX Token is speculative and involves significant risks, particularly that LXDX Tokens, if issued, may fluctuate in value and be volatile, which any potential investor should understand prior to making an investment.

Opinions, predictions, assumptions, statements or the like regarding future events or which are forward-looking, constitute only subjective views, beliefs, outlooks, estimations or intentions of LXDX, should not be relied on, are subject to change due to a variety of factors, including fluctuating market conditions and economic factors, and involve inherent risks and uncertainties, both general and specific, many of which cannot be predicted or quantified and are beyond the control of LXDX.

The platform under construction may never be widely adopted, and shifting market conditions may require significant adjustments to the aforementioned plans. Interested parties further acknowledge that the LXDX, as described herein, may never operate as intended.

LXDX makes no representation nor warranty as to the accuracy or completeness of the information contained in these Materials. LXDX has no obligation to update or keep current information or projections contained in these Materials.

LXDX Tokens are not for speculative investment. No promises of future value have been made or will ever be made concerning their future value. LXDX Tokens are designed for experts in both blockchain technology and trading software.

Token holders shall not be entitled to any utility functionality as part of the Token. LXDX expects to endeavor to provide certain additional benefits to holders of LXDX Tokens in the future. Such benefits will not be a part of the terms and conditions of the Tokens, but rather benefits voluntarily provided by the Company to Token holders.

Arbitration

Any dispute or disagreement arising out of or in connection with the descriptions of the LXDX platform set forth in this whitepaper shall be settled by arbitration as appropriate to the rules and regulations of Malta. All disputes will be resolved solely through individual arbitration and will not be brought as a class arbitration, class action or any other type of representative proceeding. Further, a dispute cannot be brought as a class or other type of representative action, whether within or outside of arbitration, or on behalf of any other individual or group of individuals.

Community

The lifeblood of our network is our active community and we would love to engage with you directly. We encourage discussion around our mission, model, and the entire platform.

To join the LXDX community or to find out more:

- Visit our website <https://lxdx.co>
- Join our Telegram <http://t.me/LXDXchat>
- Send us an email inquiry@lxdx.co